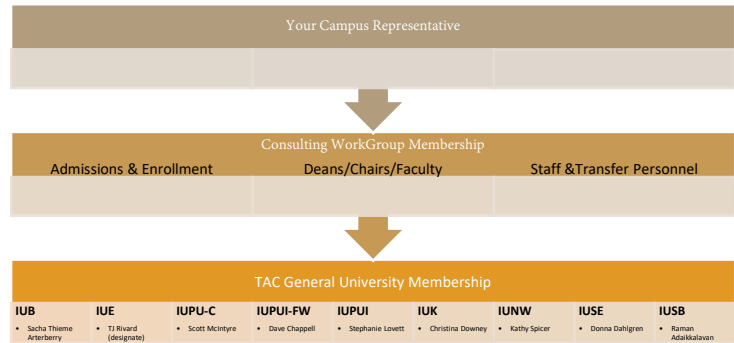




Transfer Action Caucus 21_{by}21

CAUCUS MEMO

IU campuses, via the University Transfer Office in the Office of the Executive Vice President for University Academic Affairs, are engaged in responding to IUs [21 Transfer Friendly Standards](#) in 2021. Your campus representative is actively reporting and responding to these standards alongside a stakeholder workgroup, UIRR, and USSS. Following weekly Thursday morning meetings you will receive a summary of what happened and what's next via this memo format from your representative.



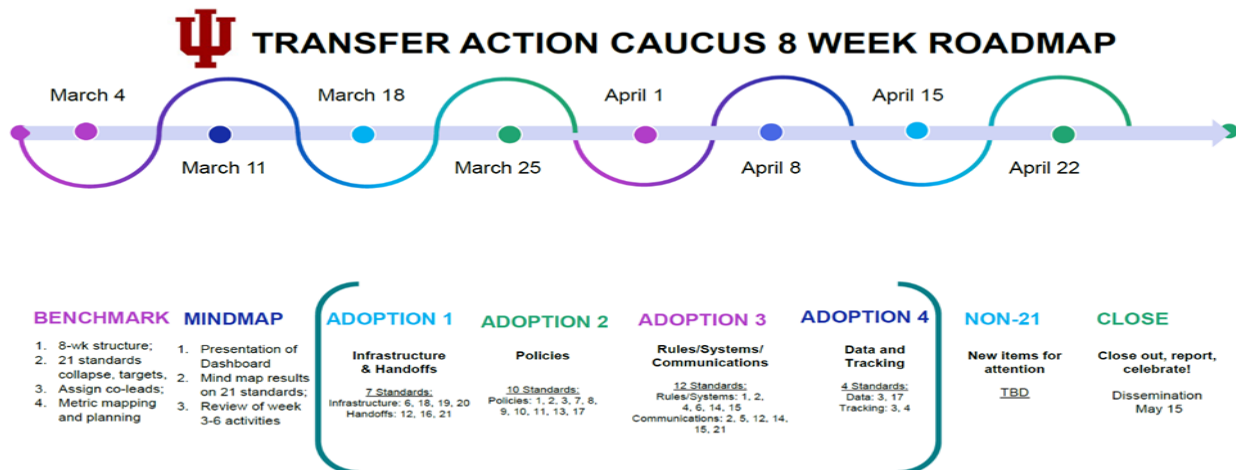
What happened?

Meeting #1 – March 4, 2021

7 Organizational Areas	21 Standards	4 Working Themes
1. Infrastructure	Standards: 6, 18, 19, 20	1) Infrastructure and Handoffs (Physical and Personnel)
2. Handoffs	Standards: 15, 16, 21	
3. Tracking	Standards: 3, 17	2) Data & Tracking (System and local metrics)
4. Data	Standards: 3, 4	
5. Rules/Systems	Standards: 1, 2, 4, 6, 14, 15	3) Rules/Systems/Communications (Automated decision and share)
6. Communications	Standards: 2, 5, 12, 14, 15, 21	
7. Policies	Standards: 1,2,3,7,8,9,10, 11, 13, 17	4) Policies

TAC Charge: With a pandemic, an enrollment crisis, and a recurring need to pivot fast we must take action. Pioneering a bold plan to fully activate IUs 21 transfer friendly standards in 8 weeks, IUs Transfer Action Caucus (TAC) is dedicated to solving critical issues impacting transfer vital for student success. The TAC brings together delegated campus representatives, charged with decision making powers, through workgroup consultation, to take immediate action on metrics and consistency for transfer. The TAC will review the past, audit progress, chart action, implement changes, define benchmarks, and track measurable outcomes.

What's Next?



Indiana University Transfer Action Caucus (TAC) 2021 - 8-week Roadmap uto@iu.edu

Make it happen steps for leaders:

1. **Focus on Students + Credit for returns.** Maximize processes for all students and use most of credit to degree.
2. Frame TAC work as **removing leaks in pipeline** to enable maximum campus ROI on enrollment and admission metrics
3. Encourage buy-in and ownership of TAC efforts by enabling “pivot fast” decisions and turnaround times